

An overview of Jersey funds: Comparative table

Briefing Summary: The following table summarises the main points of fund regulation in Jersey.

Service Area: Acquisition and Leveraged Finance, Investment Funds, Fund Formation, Fund Regulation and Compliance, Funds Strategies and Asset Classes, Regulatory, Fund Regulation and Compliance

Sector: Private Equity

Location: Jersey

Created Date: 15 August 2023

Type of fund	Notification only	Jersey private fund	Collective Investment Funds (CIFs)			
	Eligible investor		Jersey eligible investor	Expert	Listed	Retail/other
Regulatory investor restrictions	Eligible Investors only (e.g. US\$1m minimum investment)	Professional investors or £250k minimum investment only Up to 50 offers/investors	Eligible Investors only (e.g. US\$1m minimum investment)	Expert Investors only (e.g. US\$100k minimum investment)	None	None
Regulatory establishment time	Notification only	48 hours*	3 days	3 days	3 days	Variable
Personal questionnaires (see appendix)	No	No*	Yes	Yes	Yes	Yes
AIFMD	N/A	Can use EU national private placement regimes with JFSC consent*	Can use EU national private placement regimes by notifying JFSC			
Level of regulation	Very light	Light	Light to medium	Medium	Medium	Medium to high
Open/closed ended	Either	Either	Either	Either	Closed-ended	Either
Vehicle type/structuring	Any	Any	Any	Any	Jersey company	Any
Offering document	Optional	Optional	Required	Required	Required	Required

All funds are subject to Jersey's internationally compliant laws and regulations in respect of the prevention and detection of money laundering and the financing of terrorism.

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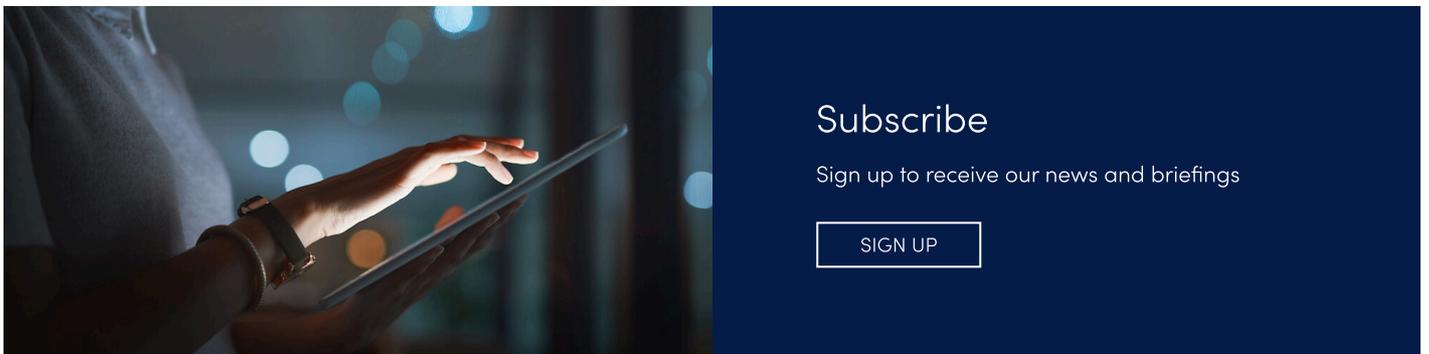
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Non-Jersey domiciled funds generally do not require a separate authorisation in Jersey (although consent may be required for some activities, such as keeping the register in or marketing into Jersey). Jersey entities can be established to act as service providers to such funds.

Should you require any professional advice please contact your usual Carey Olsen lawyer or a member of our Jersey Investment Funds team.

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Please note that this briefing is only intended to provide a very general overview of the matters to which it relates. It is not intended as legal advice and should not be relied on as such. © Carey Olsen Jersey LLP 2026.



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