

## Banking and Finance

Changes within the global banking sector require new and innovative financial structures both for those offering capital and those aiming to access it. In this climate, the experience and calibre of market advisers are vital. Our lawyers practise Bermuda, British Virgin Islands, Cayman Islands, Guernsey and Jersey law and have an international reputation for banking and finance work.

From cross-border financing transactions and large loan portfolio restructurings to establishing banks in our domestic markets, our banking and finance lawyers have the experience and knowledge to advise you.

“A very high level of service, with fast response times and astute advice.”

[The Legal 500](#)

We are instructed by clients directly for international banking transactions and also work closely with onshore legal teams. We have strong ties to the major financial centres, including London, New York, Hong Kong and Singapore, and represent clients on transactions at every level of complexity.

“Fully engages with the complexity of transactions and actively seeks solutions to problems.”

[The Legal 500](#)

Our clients include arranging banks and lenders, investment banks, building societies, borrowers, syndicated lenders and underwriters. Our experience in advising each of these groups means we can anticipate multi-party needs, often saving our clients time and money during a transaction.



### RELATED SERVICES

- / Banking Regulation
- / Debt Capital Markets
- / Fund Finance
- / High Yield
- / Islamic Finance
- / Real Estate Finance
- / Structured Finance and Securitisation



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### OFFSHORE LAW SPECIALISTS

BERMUDA BRITISH VIRGIN ISLANDS CAYMAN ISLANDS GUERNSEY JERSEY  
CAPE TOWN HONG KONG LONDON SINGAPORE



## Recent experience

### Multinational insurance corporation

Advising a multinational insurance corporation alongside Clifford Chance on the British Virgin Islands (BVI) legal aspects of a £900 million real estate financing involving approximately 25 BVI companies as the Obligor.

### Gaw Capital

Advising Gaw Capital on the acquisition of 123 and 151 Buckingham Palace Road, Victoria, SW1. We advised on the purchase of both properties and the financing of 123 Buckingham Palace Road on behalf of a consortium of buyers.

### Nomura International plc

Advising Nomura International plc on the issuance of a high yield bond to fund the acquisition of the University of Law, the biggest established specialist provider of legal education and training in Europe.

### Clean energy development

Advising a China-focused clean energy development company in relation to a US\$750,000 series A preferred share financing for a consulting business putting together US and China-based investment deals.

### YSH Finance Limited

Advising YSH Finance Limited on its entry into a US\$60 million Shariah-compliant financing and related security package with a consortium of participants represented by Qinvest LLC (Qatar) as investment agent and subsequent syndication of the participation interests.

### Cyprotex plc

Acting as counsel and listing agent to Cyprotex plc, an AIM-listed company, in connection with the listing of its fixed rate redeemable and convertible loan notes.

### Center Parcs

Acting for Center Parcs in relation to the issue by BSREP II Center Parcs Jersey 2 Limited of £560 million aggregate principal amount of 7% Exchangeable Notes in connection with the acquisition of the Center Parcs Group.

### Oaktree Capital Management, LP and Patrizia Immobilien AG

Advising on the Jersey law aspects of the £430 million purchase of three UK business parks in a joint venture between funds managed by Oaktree Capital Management, LP and Patrizia Immobilien AG.

### Goldman Sachs

Acting for Goldman Sachs in relation to the offshore aspects of the provision of a £680 million facility agreement to Logisor UK and its subsidiary undertakings.

### Temasek Holdings and Oxford Properties

Acting for Temasek Holdings and Oxford Properties, the real estate investment arm of Canadian pension fund managers, Omers, in their joint venture acquisition of London's Blue Fin building for £415 million.

### Lone Star Funds

Acting for Lone Star Funds in relation to its senior secured note offering and related asset backed facility agreement to fund the acquisition of DFC Global Corp.



## About us

# 62

Partners

# 250

Lawyers

# 500

People

Carey Olsen is a leading offshore law firm advising on the laws of Bermuda, the British Virgin Islands, the Cayman Islands, Guernsey and Jersey from a network of nine international offices.

We provide legal services in relation to all aspects of corporate and finance, trusts and private wealth, investment funds, insolvency, restructuring and dispute resolution.

Our clients include global financial institutions, investment funds, private equity and real estate houses,

multinational corporations, public organisations, sovereign wealth funds, high net worth individuals, family offices, directors, trustees and private clients.

We work with leading onshore legal advisers on international transactions and cases involving our jurisdictions.

In the face of opportunities and challenges, our clients know that the advice and guidance they receive from us will be based on a complete understanding of their goals and objectives combined with consistently high levels of client service, technical excellence and commercial insight.