

Corporate

Corporate work is a cornerstone of our legal services offering. We have one of the largest corporate teams in the offshore legal market and we act for a diverse range of international and local organisations.

Our lawyers are skilled at creating new structures for commercial growth, advising on public and private mergers and acquisitions and completing exchange-based listings, as well as advising boards and shareholders.

“Carey Olsen is the best offshore law firm, both in terms of service and for technical capability and drafting.”

IFLR1000

The scale of our corporate practice enables us to structure the team according to our role, whether we are providing focused advice directly to our clients or acting in partnership with onshore advisers on complex international transactions. We match the level of resource to your requirements, expectations and deadlines, giving you the commercial agility to achieve your objectives.

“Provides big-firm, top-quality legal advice with a smaller firm’s client service and responsiveness.”

The Legal 500

We have a global approach and, alongside our corporate specialisms, we provide regulatory, employment, pensions, litigation, property and commercial advice. This integrated expertise enables us to form a broader team across legal disciplines and jurisdictions when necessary.



RELATED SERVICES

- / Competition Law
- / Cybersecurity and Data Protection
- / Insurance Law
- / Intellectual Property
- / IPOs and Equity Capital Markets
- / Joint Ventures
- / Mergers and Acquisitions
- / Corporate Regulation and Compliance
- / Corporate Structuring



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To find out more, please contact our corporate team at [careyolsen.com](https://www.careyolsen.com)

OFFSHORE LAW SPECIALISTS

BERMUDA BRITISH VIRGIN ISLANDS CAYMAN ISLANDS GUERNSEY JERSEY
CAPE TOWN HONG KONG LONDON SINGAPORE



Recent experience

Raven Russia

Advising Raven Russia on the issuance and primary listing of convertible preference shares on The International Securities Exchange (TISE, formerly the CISE). The company raised £108.7 million.

Falcon Acquisitions Limited

Advising Falcon Acquisitions Limited on its admission to the Official List of the UK Listing Authority (by way of a standard listing) and to trading on the Main Market of the London Stock Exchange (LSE) for listed securities.

Bridgepoint Capital

Advising private equity firm Bridgepoint Capital on the Jersey, Guernsey, Cayman Islands and British Virgin Islands aspects of the primary management buyout of the Appleby Fiduciary and Administration Business. We also advised the firm in relation to its entry into various related financing and security arrangements.

Sanne Group

Advising LSE-listed Sanne Group, as lead M&A and corporate lawyers, on numerous acquisitions including their US\$127.3 million acquisition of International Financial Services and IFS Trustees.

HHG Cayman Limited

Advising HHG Cayman Limited in relation to its acquisition of Treasure Island Resort on Seven Mile Beach, Cayman Islands for redevelopment and rebranding as a Margaritaville Beach Resort. Advising on the purchase of AIM-listed Japan Residential Investment Company Limited by entities controlled by Blackstone Real Estate Partners Asia and Blackstone Real Estate Partners VIII for £152.6 million.

Aviva plc

Advising Aviva plc on its acquisition of FTSE 100-listed Friends Life Group Limited for £5.6 billion in one of the largest ever takeovers in the insurance market and the largest scheme of arrangement to go through the Guernsey court.

Blackstone

Advising on the £416 million sale of the Broadgate Quarter Office Complex in London to entities controlled by funds advised by US private equity firm Blackstone.

Liberty Media / Formula One Group

Advised Liberty Media Corporation on its US\$8 billion acquisition of the Formula One holding company from a consortium of sellers led by CVC Capital Partners.

JTC Group

Advising JTC Group on its acquisition of Kleinwort Benson's fund administration business, which extends across Guernsey, Jersey and South Africa.

Channel Islands consortium

Acting as lead counsel for a Channel Islands consortium of buyers in their acquisition of leading retailer Sandpiper whose franchises include 11 blue chip retail brands.

TwentyFour Asset Management

Advising bond fund house TwentyFour Asset Management on the launch of UK Mortgages Limited, a new £250 million investment fund, which listed on the LSE's Specialist Fund Market.

Amedeo Air Force Plus

Advising investment company Amedeo Air Force Plus on the successful completion of its initial public offering in the LSE's Specialist Fund Market with 202 million shares trading at 100p per share.

Yucheng Technologies Limited

Acting for the buyer on the US\$100 million reverse merger of Yucheng Technologies Limited. Following the merger, the company became privately held and its ordinary shares were taken off the NASDAQ Global Select Market.



About us

62

Partners

250

Lawyers

500

People

Carey Olsen is a leading offshore law firm advising on the laws of Bermuda, the British Virgin Islands, the Cayman Islands, Guernsey and Jersey from a network of nine international offices.

We provide legal services in relation to all aspects of corporate and finance, trusts and private wealth, investment funds, insolvency, restructuring and dispute resolution.

Our clients include global financial institutions, investment funds, private equity and real estate houses,

multinational corporations, public organisations, sovereign wealth funds, high net worth individuals, family offices, directors, trustees and private clients.

We work with leading onshore legal advisers on international transactions and cases involving our jurisdictions.

In the face of opportunities and challenges, our clients know that the advice and guidance they receive from us will be based on a complete understanding of their goals and objectives combined with consistently high levels of client service, technical excellence and commercial insight.