

## Global Debt Capital Markets Practice

Our global debt capital markets team draws together specialists with onshore and offshore experience who are highly skilled, having worked on large-scale and complex capital markets transactions in both mature and growth markets with leading international law firms.

We represent market participants including investors, corporates, financial institutions and insurance companies on the full range of debt capital markets transactions involving our jurisdictions.

We have the necessary expertise to deliver swift and accurate advice, working to each client's timetable. We have excellent working relationships with the regulatory authorities in our jurisdictions, which facilitates our ability to deliver the necessary approvals and consents in a timely manner.

**“Highly knowledgeable and exceptionally commercial.”**

[The Legal 500](#)

We advise on all types of debt capital markets transactions including high yield bonds, investment grade bonds, convertible and exchangeable bonds, private placements and sovereign issues.

**“Responsive, direct, efficient and effective.”**

[The Legal 500](#)

We are at the forefront of developments in our jurisdictions and our team's market leading reputation has also allowed us to achieve a number of legal “firsts” for our work in this sector, including our appointments to advise the States of Jersey and the States of Guernsey on their debut bond issues.



---

### RELATED SERVICES

- / Banking Regulation
- / Fund Finance
- / High Yield
- / Islamic Finance
- / TISE/CSX Listings
- / Real Estate Finance
- / Structured Finance and Securitisation



---

### FOLLOW US

To find out more, please contact our banking and finance team at [careyolsen.com](https://www.careyolsen.com)

---

### OFFSHORE LAW SPECIALISTS

BERMUDA BRITISH VIRGIN ISLANDS CAYMAN ISLANDS GUERNSEY JERSEY  
CAPE TOWN HONG KONG LONDON SINGAPORE



## Recent experience

### British Virgin Islands

#### West China Cement Limited

Acting for West China Cement Limited in relation to its senior notes offering to refinance its existing high yield debt.

#### Aurelius Investment, LLC

Acting for Aurelius Investment, LLC and other noteholders on the restructuring of OAS SA and the secured and unsecured note issuance by a newly formed BVI issuer in connection therewith.

### Cayman Islands

#### Cyprotex PLC

Acting for Cyprotex PLC on its retail debt listing on the Cayman Islands Stock Exchange, the first retail debt listing ever in the Cayman Islands.

#### Syndicate of international banks

Acting for a syndicate of international banks in relation to various financing arrangements, including a high yield bond issuance, in connection with Hellman & Friedman's acquisition of Securitas Direct.

### Guernsey

#### Cerberus Business Finance, LLC

Advising Cerberus Business Finance, LLC on the BVI and Guernsey elements of a fully secured and collateralised loan facility to enable GVC to fund its successful \$1.7 billion public takeover bid for the bwin gambling group.

#### Nomura Group

Acting for the Nomura Group in relation to the Guernsey aspects of the issuance of a high-yield bond used to finance Global University Systems' acquisition of the College of Law, a leading provider of legal education training in the United Kingdom.

### Jersey

#### Advent International, Bain Capital and Clessidra

Acting for private equity firms Advent International, Bain Capital and Clessidra in relation to a senior secured fixed and floating rate Pik toggle notes offering to finance the acquisition of Istituto Centrale Delle Banche Popolari Italiane S.P.A. and its subsidiaries and various subsequent acquisitions. The transaction was named Europe High Yield Bond of the Year at the IFR Awards 2015.

#### TDR Capital

Acting for a consortium comprising TDR Capital in relation to a senior secured notes offering to finance the acquisition of the Leaseplan group.

#### Travelodge group

Acting for Travelodge group on its £165 million high yield bond offering in April 2017 which followed the completion of a successful £390 million offering in May.



## About us

# 62

Partners

# 250

Lawyers

# 500

People

Carey Olsen is a leading offshore law firm advising on the laws of Bermuda, the British Virgin Islands, the Cayman Islands, Guernsey and Jersey from a network of nine international offices.

We provide legal services in relation to all aspects of corporate and finance, trusts and private wealth, investment funds, insolvency, restructuring and dispute resolution.

Our clients include global financial institutions, investment funds, private equity and real estate houses,

multinational corporations, public organisations, sovereign wealth funds, high net worth individuals, family offices, directors, trustees and private clients.

We work with leading onshore legal advisers on international transactions and cases involving our jurisdictions.

In the face of opportunities and challenges, our clients know that the advice and guidance they receive from us will be based on a complete understanding of their goals and objectives combined with consistently high levels of client service, technical excellence and commercial insight.

 Key contacts

For further information or professional advice, please contact our lawyers below:



**Clinton Hempel**

Partner

D +1 284 394 4030

E [clinton.hempel@careyolsen.com](mailto:clinton.hempel@careyolsen.com)



**Nick Bullmore**

Partner

D +1 345 749 2012

E [nick.bullmore@careyolsen.com](mailto:nick.bullmore@careyolsen.com)



**Alistair Russell**

Partner

D +1 345 749 2013

E [alistair.russell@careyolsen.com](mailto:alistair.russell@careyolsen.com)



**Annette Alexander**

Partner

D +44 (0)1481 732067

E [annette.alexander@careyolsen.com](mailto:annette.alexander@careyolsen.com)



**Tom Carey**

Partner

D +44 (0)1481 741559

E [tom.carey@careyolsen.com](mailto:tom.carey@careyolsen.com)



**Kate Andrews**

Partner

D +44 (0)1534 822293

E [kate.andrews@careyolsen.com](mailto:kate.andrews@careyolsen.com)



**Simon Marks**

Partner

D +44 (0)1534 822252

E [simon.marks@careyolsen.com](mailto:simon.marks@careyolsen.com)



**Anthony McKenzie**

Partner

D +65 6653 4337

E [anthony.mckenzie@careyolsen.com](mailto:anthony.mckenzie@careyolsen.com)