

Global Fund Finance Group

Our global fund finance specialists have extensive experience of advising on all types of lending to investment funds in Bermuda, the British Virgin Islands, the Cayman Islands, Guernsey and Jersey.

“The outstanding team at Carey Olsen is always available and willing to discuss issues in a wider context to achieve the best solutions for all parties involved.”

[The Legal 500](#)

Our lawyers regularly deal with subscription facilities, GP leverage, co-invest facilities as well as hybrid and NAV based arrangements. In the last twelve months, we have advised on funds finance facilities with an aggregate value of over US\$10 billion.

Our team includes banking, finance and investment funds specialists who are highly-experienced at closing deals in this sector and who act directly for banks, alternative lenders and borrowers as well as alongside the leading global law firms.

We seek to maintain strong lender, sponsor and investor relationships throughout the process and have built a reputation for delivering technical excellence and commercial insight.



9/10

We advise 9/10 of the world's largest banks.

Whether you are establishing or securing a capital call facility, negotiating an acquisition facility or arranging mezzanine financing, our fund finance team has a deep understanding of the relevant issues and can help you achieve the right result.



RELATED SERVICES

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- / Investment Funds
- / Islamic Finance
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- / Joint Ventures
- / Corporate Regulation and Compliance
- / Corporate Structuring



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OFFSHORE LAW SPECIALISTS

BERMUDA BRITISH VIRGIN ISLANDS CAYMAN ISLANDS GUERNSEY JERSEY
CAPE TOWN HONG KONG LONDON SINGAPORE



Recent experience

Lender-side representation

- Advised a major global bank in relation to a facility agreement put in place with various Abraaj entities. The transaction and advice was particularly novel in that it related to the first ever recorded instance of a payment default in the fund finance space (resulting from the well-publicised Abraaj insolvency).
- Advised the lender on several facilities to different fund borrowers with an aggregate value of €1.5 billion.

“Responsive and supportive, giving sound advice and guidance across a strong multi-jurisdictional team.”

The Legal 500

- Advising the lender on a €150 million Committed Multi-Option Revolving Bridge Credit Facility Agreement for a private equity fund.
- Advised the lender on a \$150 million facility to a European real estate debt fund.
- Advised the lender on a complex cross border \$120 million facility for a global investment fund.

- Advised the lender on a £50 million Multicurrency Revolving Capital Call Facility to a real estate debt fund.
- Advised the arranger on a €850 million subscription facility.
- Advised the lender on a €30 million facility for a private equity fund.
- Advised the lender on a £15 million facility to executives of a mezzanine fund.
- Acted for various lenders in relation to a number of Jersey law bilateral and syndicated capital call facility agreements to various private equity, private debt and real estate funds. The largest facility we acted on was well over €1 billion.
- Advised a US bank (as agent) and other lenders in relation to significant Jersey security and due diligence matters in relation to a €600 million facility to a European private equity fund.
- Advised a Scandinavian lender in relation to complex co-investment and master fund finance lending arrangements to private equity funds involving £183 million of commitments across three private equity funds.
- Represented a leading US bank on over 30 fund finance transactions with an aggregate value of multiple billions of US Dollars.

Borrower-side representation

- Advised a major private equity firm on the amendment of a €1.5 billion facility for the firm’s eighth private equity fund.
- Advised a leading global private markets investment manager on its entry into various new loan facilities and the amendment and restatement of an existing facility agreement.
- Acted for various entities as guarantors under a €470 million multicurrency revolving facility agreement, and the granting of security in connection therewith.



9/10

We advise 9/10 of the world’s largest private equity firms.

- Acted for a major global private equity fund on the amendment and restatement of a €400 million multicurrency revolving facility – a key borrowing facility for the fund.
- Advised the borrower on a \$100 million facility to a private equity secondaries fund.



About us

62

Partners

250

Lawyers

500

People

Carey Olsen is a leading offshore law firm advising on the laws of Bermuda, the British Virgin Islands, the Cayman Islands, Guernsey and Jersey from a network of nine international offices.

We provide legal services in relation to all aspects of corporate and finance, trusts and private wealth, investment funds, insolvency, restructuring and dispute resolution.

Our clients include global financial institutions, investment funds, private equity and real estate houses,

multinational corporations, public organisations, sovereign wealth funds, high net worth individuals, family offices, directors, trustees and private clients.

We work with leading onshore legal advisers on international transactions and cases involving our jurisdictions.

In the face of opportunities and challenges, our clients know that the advice and guidance they receive from us will be based on a complete understanding of their goals and objectives combined with consistently high levels of client service, technical excellence and commercial insight.