

Global Corporate Real Estate Practice

The real estate sector is increasingly dynamic and complex requiring specialist offshore lawyers with the knowledge and international expertise to advise on every element of a transaction, often in challenging market conditions.

Our real estate lawyers advise on the largest, most sophisticated and innovative offshore fund structures and real estate finance / refinancing arrangements involving Bermuda, British Virgin Islands, the Cayman Islands, Guernsey and Jersey law.

“City of London standards of service.”

[The Legal 500](#)

Our corporate real estate practice sits within our wider corporate and finance group, which is led by 24 partners and supported by an experienced legal team of over 80 lawyers.

Lenders, buyers, sellers, issuers, sponsors, underwriters and real estate investors appreciate the expertise and experience we have in finance and corporate, property, tax and litigation laws to advise on every scale of transaction or dispute.

Our client portfolio encompasses the full range of financial services institutions and fund promoters, including investment and commercial banks, insurance companies, real estate managers, property developers, pension funds and listed entities.

We advise clients across a broad range of industry sectors, including office, hotel and leisure, retail and residential.



7/10

We advise 7/10 of the world's largest private equity real estate firms.

Clients instruct us because of our commercial approach and our industry track record, which has seen us act on some of the largest and most pioneering real estate transactions to be structured offshore.

“You name it, they do it. They have a very good team.”

[Chambers and Partners](#)



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OFFSHORE LAW SPECIALISTS

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Recent experience

British Virgin Islands

M7 Real Estate

Our BVI, Guernsey and Jersey corporate teams advised the leading pan-European commercial real estate investor and asset manager, M7 Real Estate Ltd, on its recent acquisition of a £156.9 million UK retail parks portfolio.

GAW Capital

Advised GAW Capital, a Hong Kong based private real estate fund manager, in respect of a £28.5 million mezzanine financing for the purposes of refinancing its preferred equity on its landmark office building in Docklands, London.

Nomura Real Estate Development

Advising the UK arm of Japanese real estate firm, Nomura Real Estate, on its recent acquisition of a £59.3 million London office asset.

Cayman Islands

A major global bank

Advising a major global bank in relation to the £41 million financing of 52 Grosvenor Street in London.

CMBS single-borrower securitisation (Bank of America Merrill Lynch International)

Provided Cayman Islands counsel in connection with a securitisation of a

floating-rate senior commercial real estate loan which was advanced by Bank of America Merrill Lynch International Limited.

Samsung SRA Investment Management

Advising Samsung SRA Investment Management on the purchase of 30 Crown Place, London, EC2 on behalf of South Korean institutional investors from a fund managed by Hannover Leasing GmbH & Co. KG.

Guernsey

Blackstone Group

A cross-jurisdictional from Guernsey and Jersey advised Blackstone Capital Partners and Blackstone Real Estate in connection with their proposed acquisition of Bourne Leisure, a premier UK holiday company.

Brockton

Assisted Brockton, a UK real estate investment company, with the admission to the listing of ordinary shares on the Official List of The International Stock Exchange (TISE), in connection with its proposed conversion to a UK REIT.

JPMorgan Global Core Real Assets

Advised on the Guernsey legal and regulatory aspects of its ongoing C-share issue on the London Stock Exchange.

Jersey

Cale Street Partners

Advised Cale Street in relation to the financing of the Marylebone Lane Hotel development.

CBRE Global Investment Partners

Advised CBRE on its acquisition and financing of 280 Bishopsgate. CBRE entered into a joint venture with Arax to make the acquisition through a series of entities and a newly incorporated Jersey Property Unit Trust (JPUT).

Patron Capital

Advised Patron Capital on the launch of its latest European real estate fund, Patron Capital, VI LP (Fund VI), which recently held its final closing with a total fund size of €844 million, including approximately €128 million of co-investment capital.

Sun Venture

Advised Singaporean property developer and asset manager Sun Venture on the launch of its first Jersey Private Fund (JPF), structured as a Jersey Limited Partnership, to facilitate the purchase of 1 and 2 New Ludgate in the City of London. At £552 million, the acquisition was the largest in the UK real estate market in 2020.



About us

62

Partners

250

Lawyers

500

People

Carey Olsen is a leading offshore law firm advising on the laws of Bermuda, the British Virgin Islands, the Cayman Islands, Guernsey and Jersey from a network of nine international offices.

We provide legal services in relation to all aspects of corporate and finance, trusts and private wealth, investment funds, insolvency, restructuring and dispute resolution.

Our clients include global financial institutions, investment funds, private equity and real estate houses,

multinational corporations, public organisations, sovereign wealth funds, high net worth individuals, family offices, directors, trustees and private clients.

We work with leading onshore legal advisers on international transactions and cases involving our jurisdictions.

In the face of opportunities and challenges, our clients know that the advice and guidance they receive from us will be based on a complete understanding of their goals and objectives combined with consistently high levels of client service, technical excellence and commercial insight.