### CAREY OLSEN

## **Global Private Equity Practice**

Described as 'The Kings of Fund practice' by Chambers and Partners, Carey Olsen has an unrivalled offshore funds team advising on the laws of Bermuda, the British Virgin Islands, the Cayman Islands, Guernsey and Jersey, with additional offices in Cape Town, Hong Kong, London and Singapore.

Recognised as the leading legal adviser to funds across the Channel Islands, and with fast-growing Caribbean and Asia practices, our clients in the private equity sector include the world's leading private equity houses, international banks and financial institutions, as well as specialist private equity real estate and infrastructure funds.

"Carey Olsen's advice is always delivered in simple, easy-tounderstand language and always within a broader commercial context." Private equity houses and fund managers benefit from our global reach and the sector expertise and knowledge of our funds lawyers who advise on all aspects of the industry from structuring, fundraisings, listings and buyouts to portfolio, restructuring and disputes advice across all public and private funds.

Supporting the expertise of our international private equity team are our top-tier corporate, M&A, and finance practices who advise on all aspects of a fund's lifecycle.

39/10

We advise 9/10 of the world's largest private equity firms.

We are constantly ranked as a top tier law firm for private equity work, which reflects the strength and depth of our expertise in this sector.

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#### RELATED SERVICES

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We have one of the largest private equity teams in the offshore world, please contact our global investment funds team at careyolsen.com

The Legal 500

#### OFFSHORE LAW SPECIALISTS



### Bermuda Centerbridge Partners

Acted for Centerbridge which led a private equity consortium (including private investment firm Gallatin Point Capital LLC) in the acquisition of Canopius for US\$952 million.

## British Virgin Islands

Lime Rock Partners

Acting for oil and gas sector focused private equity firm Lime Rock Partners on the sale of Tercel Oilfield Products to Rubicon Oilfield International.

### Cayman Islands

#### Bridgepoint

A cross-jurisdictional Carey Olsen team has advised leading European private equity investor Bridgepoint on the sale of Estera, a global provider of funds, corporate and trust services, to Inflexion-backed Ocorian.

#### Take Blip

Advised Take Blip on a US\$100 million investment in the Brazilian communication platform by US private equity firm Warburg Pincus LLC.

### Guernsey

#### Advent International

Advised Advent International on the acquisition of a 75% stake in the UK operations of Hermes parcel delivery group and a 25% stake in its German business for approximately €1 billion.

#### Basalt Infrastructure Partners

Advised Basalt on the successful launch and final close of its latest fund, Basalt III, with commitments of US\$2.75 billion. Basalt III focuses on opportunities in the utilities, power, transport, and digital communications sectors.

#### Coller Capital

Provided Guernsey legal and regulatory advice to Coller Capital in respect of the formation, structuring and launch of Coller International Partners VIII.

#### Earth Capital

Advised Earth Capital, the global private equity investment group focused on sustainable investing, on the successful designation of its Nobel Sustainability Fund as a Guernsey Green Fund.

### Jersey Epiris & James Hay Holdings

Advised Epiris and its portfolio company James Hay Holdings on the recommended cash offer by James Hay for investment platform Nucleus Financial Group plc.

#### Montana Capital Partners

Advised the Swiss investment adviser on the launch of its fifth secondary fund, mcp Opportunity Secondary Programme V (mcp OSP V), which recently held its final closing at a hard cap of €1.3 billion in committed capital.

#### Nordic Capital

Advised Nordic Capital Fund X, one of the largest fund-raises in 2020, the fund was oversubscribed at its €6.1 billion hard cap, and was raised in less than 6 months in a ground-breaking remote capital raise without holding any faceto-face meetings.

#### Nordic Capital

Advised Nordic Capital on its recommended offer to acquire Advanz Pharma. The transaction is to be effected by way of a Jersey Courtsanctioned members' scheme of arrangement which values the limited voting share capital at c.US\$846 million.

#### SoftBank Group Corporation

We continue to provide onging legal counsel and directorship to SoftBank Vision Fund, the world's largest investment fund.

About us

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Partners

250

Lawyers

500 People Carey Olsen is a leading offshore law firm advising on the laws of Bermuda, the British Virgin Islands, the Cayman Islands, Guernsey and Jersey from a network of nine international offices.

We provide legal services in relation to all aspects of corporate and finance, trusts and private wealth, investment funds, insolvency, restructuring and dispute resolution.

Our clients include global financial institutions, investment funds, private equity and real estate houses, multinational corporations, public organisations, sovereign wealth funds, high net worth individuals, family offices, directors, trustees and private clients.

We work with leading onshore legal advisers on international transactions and cases involving our jurisdictions.

In the face of opportunities and challenges, our clients know that the advice and guidance they receive from us will be based on a complete understanding of their goals and objectives combined with consistently high levels of client service, technical excellence and commercial insight.