

# Trusts and Private Wealth

Bermuda, the British Virgin Islands, the Cayman Islands, Guernsey and Jersey are renowned global finance centres with established fiduciary sectors that have operated for generations and are regulated to the highest standards of modern commercial practice.

Carey Olsen has one of the largest trusts and private wealth practices in the Channel Islands along with strong practices in Bermuda, the British Virgin Islands and Cayman Islands. We have the scale and experience to resource the most demanding and complex cases as well as the day-to-day instructions. We understand the longevity of trusts work, which is why we focus on building longterm connections with our clients and their other advisers.

"This acclaimed offshore firm has a first-class reputation for trust and private client work."

**Chambers and Partners** 

We represent professional trustees, private individuals and families, banks, financial institutions and charities from all over the world. Onshore law firms and international accountancy practices look to us for support on projects that require specialist advice on the laws and regulations of our jurisdictions.

Our lawyers work across a range of structures, including private, corporate, charitable, purpose and commercial trusts, foundations, partnerships and companies. We advise on settlor reserved power trusts, private trust company arrangements, pension and employee benefit schemes, wills and matters of inheritance, international estate planning, regulatory advice and trust-related disputes.

# "Unique in its field."

### Legal 500

With a fully integrated practice, we also represent trustees and beneficiaries in contentious matters and administrative applications that need to be made to the court. Our contentious trust lawyers have appeared in most of the significant trust cases to come before the Channel Islands courts, including representing clients before the UK Privy Council.

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### RELATED SERVICES

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