



## Kate Andrews

Partner, Jersey

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Kate has over 20 years' experience of cross-border corporate finance transactions with particular experience in restructuring and corporate rescue (including debt-for-equity transactions), enforcement, insolvency, acquisition finance, fund finance and real estate finance.

Kate's recent transactions include advising:

- The ad hoc group of creditors in relation to the debt-for-equity restructuring of Pizza Express, the UK and international casual dining group
- The creditors committee in relation to the c.£200 million debt restructuring of FatFace, a UK-headquartered apparel retail business
- The committee of lenders in the debt restructuring of Travelex
- The ad hoc committee of creditors and the company in connection with the financial restructuring of Doncasters Group
- The ad hoc committee of convertible bondholders of Steinhoff Finance Holding GmbH
- The ad hoc group of bondholders on the restructuring of bonds issued by Vieo B.V. and capital restructuring of Lebara Group
- The ad hoc group creditors in respect of the restructuring of a "household name" UK retailer
- The lenders and initial purchasers in respect of super senior revolving credit facilities and related bond issuances for Domestic & General Group
- A satellite technology group in respect of the establishment of a Jersey holding structure and related financing
- The bidder in the financing of a public takeover of a Swedish-listed company incorporated in Switzerland
- The lenders in respect of the restructuring and US\$1bn refinancing of the holding structure for two offshore oil drilling rigs
- The lenders to Syncreon in respect of short-term liquidity financing and long-term exit financing



### ADVISES ON

- / Banking and Finance
- / Corporate
- / Restructuring and Insolvency
- / Listing Services



### WHAT OUR CLIENTS SAY

"Kate Andrews is an absolute joy, calm, considered and an outstanding talent."

[Legal 500](#)

"Kate Andrews is one of our go-to Jersey lawyers for support on any restructuring matter. She is technically very strong but also extremely responsive, user friendly and a pleasure to work with."

[Legal 500](#)

"She is outstanding; incredibly user-friendly and accessible 24/7. She also has incredible knowledge of Jersey law."

[Chambers](#)

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CAPE TOWN HONG KONG LONDON SINGAPORE

- Ulster Bank on Waterland's investment in the Silver Stream Healthcare Group
- Strategic Value Partners (SVP) in its acquisition of Vita Group from TPG
- The Stars Group on the debt financing aspects of its acquisition of Sky Betting & Gaming, owner of brands such as Sky Bet, Sky Casino and Sky Poker
- The first lien lenders and the second lien lenders in the financing for the acquisition of First Names Group by SGG Group
- Lloyds Bank Corporate Markets plc in relation to a £200m facility to a UK real estate property fund
- JPMorgan in relation to (approximately) £250m limited recourse structured collateralised financing arrangements with a Jersey counterparty
- The secured creditors of Concordia International Corp. in a US\$3.7 billion recapitalisation and restructuring
- The mandated lead arrangers, including HSBC and UBS, on the financing to facilitate L1Retail's £1.8bn acquisition of Holland & Barrett
- A private equity sponsor on the acquisition of European logistics business
- A private equity sponsor on the acquisition of a significant loan portfolio
- A Korean pension fund in relation to the acquisition of various UK commercial properties
- The lenders in relation to financing the acquisition of a leading intellectual property technology company
- A private equity sponsor in relation to the acquisition of a fund and corporate service provider
- The lenders in relation to financing the acquisition of a financial services company
- The secured party in relation to enforcement of Jersey law security
- A peer to peer lender on numerous secured transactions.

Kate has also been involved with a number of legislative proposals in Jersey.

Kate has been described by Legal 500, alongside Simon Marks as 'two of the best practitioners in Jersey' and 'experts in the field who assist high-profile clients on multiple occasions. They stand out from other lawyers due to their ability to promptly resolve challenging issues with exceptional results'.

Kate is ranked as a 'Leading Individual' by Legal500 and rated as a 'Leading Lawyer - Highly regarded' in IFLR1000 2021.

## Career

Kate joined Carey Olsen in 2013 and became a Jersey advocate in February 2016. She previously worked in London, first with Clifford Chance and then with White & Case before joining Norton Rose. She also completed secondments at two investment banks.

"Commercial, responsive and technically excellent."

[Legal 500](#)

"User friendly and proactive"

[Legal 500](#)




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